

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

29

/

2023

Date:

November 28th 2023

Abbreviated issuer name:

INTERCARS

Subject:

Acceptance of technical extension request regarding syndicated credit facility agreement

Legal basis:

Art. 17.1 of MAR – inside information

Text of the report:

The Management Board of Inter Cars S.A. (the “Company”) announces that November 28th 2023 saw the acceptance of an extension request (the “Extension Request”) regarding the agreement on term and revolving credit facilities of November 14th 2016, the execution of which was announced by the Company’s Management Board in Current Report No. 30/2016 of November 14th 2016 and amendments to which were communicated in Current Report No. 30/2017 of September 1st 2017, Current Report No. 25/2018 of October 29th 2018, Current Report No. 27/2019 of October 30th 2019, Current Report No. 22/2020 of November 4th 2020, Current Report No. 21/2021 of November 5th 2021, Current Report No. 15/2022 of May 27th 2022, Current Report No. 30/2022 of November 7th 2022, and Current Report No. 33/2022 of November 25th 2022 (the “Credit Facility Agreement”).

The purpose of the Company’s Extension Request is to enable the maturity date of revolving credit facilities granted under the Credit Facility Agreement to be postponed. The postponement of the maturity dates of revolving credit facilities until December 15th 2023 will be effected under the Credit Facility Agreement through acceptance of the request by the lender acting as the Facility Agent. Accordingly, pursuant to the Extension Request, the lenders agreed to change the maturity date of the revolving credit facilities provided under the Credit Facility Agreement to December 15th 2023.

Legal basis:

Article 17(1) of Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (MAR) – inside information.

INTER CARS S.A.	(full issuer name)
INTERCARS	Trade
(abbreviated issuer name)	(sector according to the WSE)
02-903	Warsaw, Poland
(postal code)	(city/town)
Powstańska	64
(street)	(number)
714-19-16	714-19-18
(phone)	(fax)
bzarzadu@intercars.com.pl	intercars.com.pl
(email)	(www)
118-14-52-946	014992887
(Tax Identification Number – NIP)	(Industry Identification Number – REGON)

SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
November 28th 2023	Krzysztof Soszyński	Vice President of the Management Board	
November 28th 2023	Piotr Zamora	Member of the Management Board	