

## POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

15

/

2022

Date:

May 26th 2022

Abbreviated issuer name:

INTERCARS

Subject:

Execution of representation on increase of credit facility amounts under syndicated credit facility agreement

Legal basis:

*Article 17(1) of MAR – Inside information*

Text of the report:

The Management Board of Inter Cars S.A. (the “Company”) announces that on May 26th 2022 a representation was signed on an increase of credit facility amounts (the “Representation”) relating to the agreement on term and revolving credit facilities of November 14th 2016, whose execution was announced by the Company’s Management Board in Current Report No. 30/2016 of November 14th 2016 and amendments to which were communicated in Current Report No. 30/2017 of September 1st 2017, Current Report No. 25/2018 of October 29th 2018, Current Report No. 27/2019 of October 30th 2019, Current Report No. 29/2019 of November 13th 2019, Current Report No. 22/2020 of November 4th 2020, and Current Report No. 21/2021 of November 4th 2021 (the “Credit Facility Agreement”).

In accordance with the Representation, the lenders agreed to:

- (1) increase the maximum total amount of the term credit facilities by PLN 78,000,000.00 (seventy-eight million zlotys);
- (2) increase of the maximum total amount of the revolving credit facilities granted under the Credit Facility Agreement by PLN 122,000,000.00 (one hundred and twenty two million zlotys).

The credit facility amounts under the Credit Facility Agreement will be increased as specified in the preceding paragraph upon satisfaction by the Company of the conditions precedent set out in the Representation. The conditions precedent include the delivery of documents stipulated in the Representation, such as copies of the constitutional documents, corporate resolutions, tax clearance certificates, and certificates of non-default on other public dues and charges.

**Legal basis:**

*Article 17(1) of Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (MAR) – inside information.*

INTER CARS S.A.	(full issuer name)
INTERCARS	Trade
(abbreviated issuer name)	(sector according to the WSE)
02-903	Warsaw, Poland
(postal code)	(city/town)
Powsińska	64
(street)	(number)
714-19-16	714-19-18
(phone)	(fax)
bzarzadu@intercars.com.pl	intercars.com.pl
(email)	(www)
118-14-52-946	014992887
(Tax Identification Number – NIP)	(Industry Identification Number – REGON)

#### SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
May 26th 2022	Krzysztof Soszyński	Vice President of the Management Board	
May 26th 2022	Piotr Zamora	Member of the Management Board	