

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

29

/

2019

Date:

November 13th 2019

Abbreviated issuer name

INTERCARS

Subject:

Extension of repayment dates and increase of credit facility amount under syndicated credit facility agreement

Legal basis:

Art. 17.1 of MAR – Inside information

Text of the report:

Further to Current Report No. 27/2019 of October 29th 2019, the Management Board of Inter Cars S.A. (the "Company") announces that on November 13th 2019 conditions precedent specified in the Annex of October 30th 2019 to the agreement on term and revolving credit facilities of November 14th 2016 (as announced by the Company's Management Board in Current Report No. 30/2016 of November 14th 2016) (the "Credit Facility Agreement") were fulfilled. Therefore:

1. The repayment date of the revolving credit facilities granted under the Credit Facility Agreement has been extended until November 12th 2020;
2. The maximum total amount of the term credit facilities granted under the Credit Facility Agreement has been increased by PLN 28,500,000.00 (twenty-eight million five hundred thousand złoty) to PLN 565,500,000.00 (five hundred and sixty-five million five hundred thousand złoty); and
3. The maximum total amount of the revolving credit facilities granted under the Credit Facility Agreement has been increased by PLN 40,687,500.00 (forty million six hundred and eighty-seven thousand five hundred złoty) to PLN 878,687,500.00 (eight hundred and seventy-eight million six hundred and eighty-seven thousand five hundred złoty).

Legal basis:

Article 17.1 of Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (the MAR) - inside information.

INTER CARS S.A.

(full issuer name)

INTERCARS

Trade

(abbreviated issuer name)

(sector according to the WSE)

02-903

Warsaw, Poland

(postal code)

(city/town)

Powsińska

64

(street)

(number)

714-19-16

714-19-18

(phone)

(fax)

bzarzadu@intercars.com.pl (email)	intercars.com.pl (www)
118-14-52-946 (Tax Identification Number – NIP)	014992887 (Industry Identification Number – REGON)

SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
November 13th 2019	Piotr Zamora	Member of the Management Board	
November 13th 2019	Jacek Piotrowiak	Commercial proxy	