

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

27

/

2018

Date:

November 9th 2018

Abbreviated issuer name

INTERCARS

Subject:

Extension of repayment dates and increase of credit facility amount under syndicated credit facility agreement

Legal basis:

Art. 17.1 of MAR – Inside information

Text of the report:

Further to Current Report No. 25/2018 of October 29th 2018, the Management Board of Inter Cars S.A. (the "Company") announces that on November 9th 2018 conditions precedent specified in the Annex of October 29th 2018 to the agreement on term and revolving credit facilities of November 14th 2016 (as announced by the Company's Management Board in Current Report No. 30/2016 of November 14th 2016) (the "Credit Facility Agreement") were fulfilled. Therefore:

1. The repayment date of the term credit facilities granted under the Credit Facility Agreement was postponed until November 14th 2021;
2. The repayment date of the revolving credit facilities granted under the Credit Facility Agreement was postponed until November 14th 2019;
3. The maximum total amount of the term credit facilities granted under the Credit Facility Agreement was increased by PLN 37,000,000.00 (thirty-seven million złoty) to PLN 537,000,000.00 (five hundred and thirty-seven million złoty); and
4. The maximum total amount of the revolving credit facilities granted under the Credit Facility Agreement was increased by PLN 63,000,000.00 (sixty-three million złoty) to PLN 838,000,000.00 (eight hundred and thirty-eight million złoty).

Legal basis:

Article 17.1 of Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (the MAR) - inside information.

INTER CARS S.A.	(full issuer name)
INTERCARS	Trade
(abbreviated issuer name)	(sector according to the WSE)
02-903	Warsaw, Poland
(postal code)	(city/town)
Powstańska	64
(street)	(number)
714-19-16	714-19-18
(phone)	(fax)
bzarzadu@intercars.com.pl	intercars.com.pl
(email)	(www)
118-14-52-946	014992887
(Tax Identification Number – NIP)	(Industry Identification Number – REGON)

SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
November 9th 2018	Piotr Zamora	Member of the Management Board	
November 9th 2018	Jacek Piotrowiak	Commercial proxy	