

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

32

/

2016

Date of the report: November 18th 2016

Abbreviated issuer name

INTERCARS

Subject:

Creation of security under syndicated credit facility agreement

Legal basis:

Art. 17.1 of MAR – inside information

Text of the report:

Further to Current Report No. 30/2016 of November 14th 2016, the Management Board of Inter Cars S.A. (the “Company”) reports that in order to secure the claims of financial institutions arising from or in connection with the execution and performance of the term and revolving facilities agreement of November 14th 2016 (see Current Report No. 30/2016 of November 14th 2016) (“Credit Facility Agreement”) and related documents, the following security interests have been created in favour of mBank S.A. acting as the security agent under the Credit Facility Agreement and the related intercreditor agreement of November 18th 2016:

1. Joint contractual mortgage over land owned by the Company, located in Cząstków Mazowiecki, for up to PLN 2,100,000,000 (subject to its entry in the relevant land and mortgage register);
2. Registered pledge over a set of the Company’s assets (inventories) (subject to its entry in the pledge register);
3. Financial pledge and registered pledge (subject to their entry in the pledge register) over the Company’s entire holding of shares in ILS sp. z o.o.;
4. Financial pledges over the Company’s receivables under bank account agreements; and
5. Assignment of the Company’s cash receivables under insurance policies.

Legal basis:

Article 17.1 of Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (the MAR) - inside information.

INTER CARS S.A.

(full issuer name)

INTERCARS

Trade

(abbreviated issuer name)

(sector according to the WSE)

02-903

Warsaw, Poland

(postal code)

(city/town)

Powsińska	64
(street)	(number)
714-19-16	714-19-18
(phone)	(fax)
bzarzadu@intercars.com.pl	intercars.com.pl
(email)	(www)
118-14-52-946	014992887
(NIP)	(Industry Identification Number – REGON)

SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
November 18th 2016	Robert Kierzek	President of the Management Board	
November 18th 2016	Piotr Zamora	Member of the Management Board	