

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

30

/

2014

Date of the report: November 19th 2014

Abbreviated issuer name

INTERCARS

Subject:

Annex to syndicated credit facility agreement

Legal basis:

Art. 56.1.2 of the Public Offering Act – Current and periodic information

Text of the report:

The Management Board of Inter Cars S.A. of Warsaw ("**Company**") announces that on November 18th 2014 an annex ("**Annex**") was signed to the syndicated credit facility agreement of July 29th 2009 ("**Facility Agreement**"), which was reported by the Company in Current Report No. 29/2009 of July 30th 2009.

Under the Annex, the total amount of the available funds was raised to PLN 550m, by increasing the amount of the term facility A by PLN 55m. Pursuant to the Annex, the lenders agreed to postpone the final repayment date of the term facility A of up to PLN 270m by three years (until November 18th 2017) and the final repayment date of the overdraft facility B of up to PLN 280m by one year (until November 18th 2015). The facilities bear interest at an interest rate being the sum of the relevant WIBOR, EURIBOR or LIBOR rate and a margin. Another company of the Group, namely UAB INTER CARS LIETUVA of Vilnius, Lithuania, has acceded to the Facility Agreement as a co-debtor.

In connection with increasing the amounts and postponing the final repayment dates of the facilities, the related security has also been amended, including by executing agreements on creation of registered pledges over additional bank accounts.

INTER CARS S.A.	(full issuer name)
INTERCARS	Trade
(abbreviated issuer name)	(sector according to the WSE)
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(Tax Identification Number – NIP)	(Industry Identification Number – REGON)

PERSONS REPRESENTING THE COMPANY

Date	Full name	Position	Signature
November 19th 2014	Krzysztof Soszyński	Vice-President of the Management Board	
November 19th 2014	Piotr Zamora	Commercial proxy	